



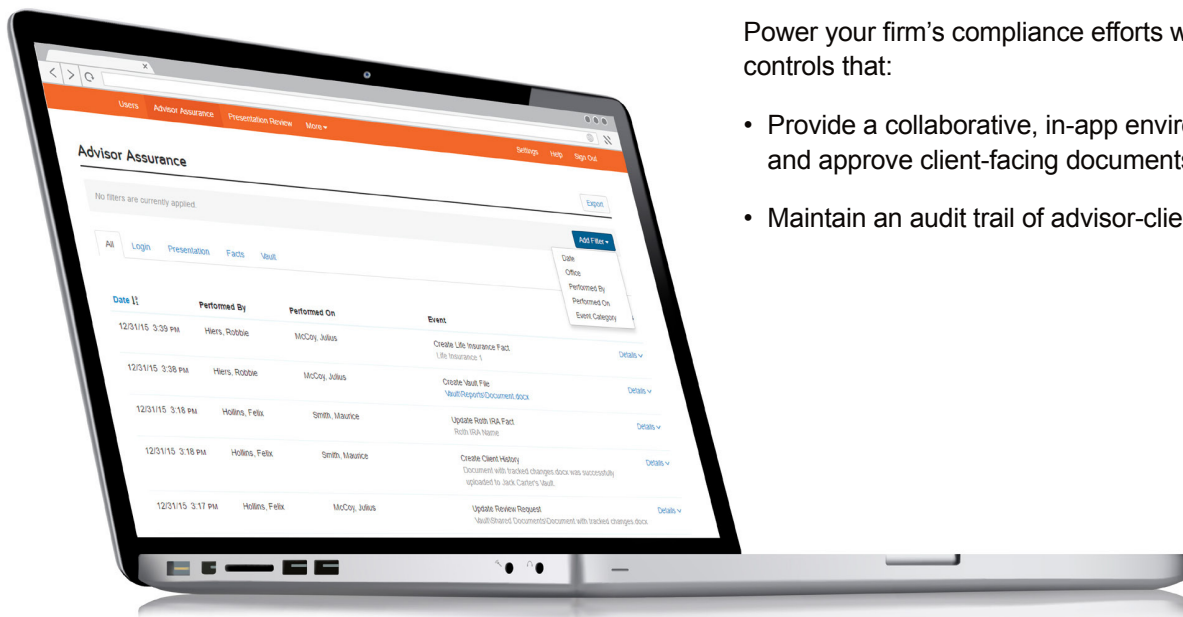
# Smart, Automated Control That Protects Your Firm From Compliance Gaps

Advisor Assurance offers tools built specifically for compliance and administrative users working in highly regulated environments. Now, your team can document and archive key advisor-client interactions throughout the planning experience and monitor these activities from a single, secure dashboard.

## Streamline Your Compliance Efforts

Power your firm's compliance efforts with integrated controls that:

- Provide a collaborative, in-app environment to review and approve client-facing documents.
- Maintain an audit trail of advisor-client activity.



## Data Down to the Smallest Details

Whether your firm has 2 advisors or 2,000, the Advisor Assurance audit log helps your compliance team monitor the activity of your advisors and clients using eMoney. Logged events include:

- Manual account changes
- Client and advisor website activity
- Vault uploads
- Delivered presentations and reports
- Deleted records

**Questions?** Call 1-888-362-4612 for more information or visit [www.emoneyadvisor.com](http://www.emoneyadvisor.com)