***Subject Line: Advisor Assurance is Coming Soon***

Hi [First name],

As the financial industry continues to trend toward a fiduciary-based model, it's crucial that firms streamline their compliance efforts.

Beginning on [date], as an advisor you'll have access to Advisor Assurance, built specifically to support a more collaborative workflow for all eMoney users who need to work together in your current, highly regulated environment.

**Advisor Assurance** provides automated controls to help your firm identify and close compliance gaps, so your compliance partners can effectively manage risk across the firm and ensure consistency and accuracy within deliverables such as client-facing presentations.

Whether your firm has two advisors or 2,000, Advisor Assurance, helps you easily oversee:

* Manual account changes
* Client and advisor website activity
* Vault uploads
* Advisor-delivered presentations and reports
* Deleted records
* And more

Stay tuned for more details regarding Advisor Assurance!

Sincerely,

[Home Office]