***Subject Line: Control & Approve Client Deliverables***

**Advisor Assurance**

Protect your firm from compliance gaps with smart, automated controls that track and record important interactions and changes.

**Control & Approve Client Deliverables​ - Give your compliance team control to review and approve documents and presentations through a single dashboard.**

**Access Data When You Need It​ - Capture and archive changes to details made by your advisors and their clients, and require supporting evidence when changes are made.​**

**Monitor Changes Made to Accounts​ - Track and monitor when specific actions are taken by your advisors or their clients on eMoney.**

**Interested in Advisor Assurance for your firm?**

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