***Subject Line: Maintain an Audit Trail and Export Records in Real Time***

**Advisor Assurance**

Protect your firm from compliance gaps with smart, automated controls that track and record important interactions and changes.

**Maintain an Audit Trail​ - Store deleted documents for up to seven years following the date of deletion.​**

**Easily Export Records in Real Time​ - Access the data you need when you need it by exporting on demand or setting up regular data extractions.**

**Receive Notification Emails & Shared Files - Leverage your SMARSH or WORM-compliant archiving provider to receive notification emails and documents shared within the Vault for compliance purposes.**

**Interested in Advisor Assurance for your firm?**

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