***Subject Line: Increase Client Demand with Foundational Planning***

Hi [First Name],

Fewer data inputs and step-by-step guidance.

That’s how eMoney’s newest planning solution, **Foundational Planning**, helps you streamline the planning process.

With less time spent on data discovery, you’ll effectively create a more meaningful and collaborative client experience to facilitate long-term planning relationships.

Learn how you can deliver more plans to more clients in our recorded webinar.

Watch the webinar recording here!

[eMoney note: Link image]

Interested in Foundational Planning?

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