

eMoney

New eMoney Enterprise Packages

[First Name], [Enterprise] has partnered with eMoney Advisor to design an enterprise platform built for you.

On [date], the new eMoney enterprise platform will be live!

Learn More [\[eMoney note: Link to page or content that explains the reason for migration and next steps.\]](#)

What to Expect

[Feature 1]

Description of how this feature will benefit the advisor if they opt in to migrate.

[Feature 2]

Description of how this feature will benefit the advisor if they opt in to migrate.

Important to Note

Once the migration occurs, the destination URL for migrated offices will differ from your existing URL. This means the Advisor Site URL and the Client Portal URL will change for migrating offices. Following the [Date] cutoff date, we will send a client-facing email template to share with clients to prepare them for this change.

-[Enterprise] and eMoney Advisor

*Final migration date is subject to change.