

eMoney

New eMoney Enterprise Packages

Hi [\[First Name\]](#),

To secure your spot in our final migration on [\[date\]](#)*, you must opt in by end of [\[day\]](#), [\[date\]](#).

Please note that one of the key benefits to migrating is [\[benefit\]](#).

[\[Insert description about the benefit listed above in more detail\]](#).

To review the new product suite overview for [\[Enterprise\]](#), [view or download this information](#). *[eMoney note: Insert pricing/product comparison content]*

Ready to Opt In? [Let's Do It](#)

[eMoney note: Link to form advisor can complete to opt in]

If You Decide to Migrate

Once the migration occurs, the destination URL for migrated offices will differ from your existing URL. This means the Advisor Site URL and the Client Portal URL will change for migrating offices. Following the [\[Date\]](#) cutoff date, we will send a client-facing email template to share with clients to prepare them for this change.

-[\[Enterprise\]](#) and eMoney Advisor

*Final migration date is subject to change.