

eMoney

New eMoney Enterprise Packages

[First Name], if you haven't yet, convert to your new eMoney Enterprise Package here!*

[eMoney note: Link to page or form to opt in]

[Enterprise] has partnered with eMoney Advisor to design an enterprise platform built for you.

Opt in to this solution for your business by **[date]** to secure your spot in the final migration on **[date]**.*

[Learn More](#)

[eMoney note: Link to page or content that explains the migration opportunity and next steps.]

If you have already submitted your request to migrate or sign up, you can disregard these reminders. For additional assistance or questions, contact [\[contact info\]](#).

Why Should You Migrate?

[Feature 1]

Description of how this feature will benefit the advisor if they opt in to migrate.

[Feature 2]

Description of how this feature will benefit the advisor if they opt in to migrate.

If You Decide to Migrate

Once the migration occurs, the destination URL for migrated offices will differ from your existing URL. This means the Advisor Site URL and the Client Portal URL will change for migrating offices. Following the [Date] cutoff date, we will send a client-facing email template to share with clients to prepare them for this change.

-[Enterprise] and eMoney Advisor

*Final migration date is subject to change.