*Subject Line: Steps for Setting up Bamboo*

**Steps for Setting Up Bamboo**

**[First Name], make sure prospects and clients recognize your brand!**

**Login to Bamboo** *[eMoney note: hyperlink to the Bamboo home page. For subscribers with a custom eMoney URL, this link will need to be adjusted]*

By now you should know how to access Bamboo and navigate to find content. Now it's time to spend a few moments configuring your most important Bamboo settings. Once logged in, follow along with this short video to learn how to customize your branding, update your email preferences, and set up your Support Users. Your Bamboo Success Coach can help you with any questions on this as well!

**In Case You Missed It -** Learn how to access Bamboo, the main content sections found in your dashboard, and your educational resources. Watch Welcome Video

**Stay Tuned -** Your next email will highlight the in-app Bamboo educational resources available to support your success.

New software can be overwhelming! We'll be guiding you along the way over the next several weeks. Want to move faster? Access the **Interactive User Guide** found in your Help menu of Bamboo.

Our next email will be arriving to your inbox in about one week!