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| |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | |  | | --- | | Hi Kristina,  We understand the importance of having an aggregation experience you and your clients can trust and have made significant improvements within this area. We are so pleased to share that **eMoney is the industry leader in account aggregation tools\*.** | | | |

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| |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | |  |  |  |  |  | | --- | --- | --- | --- | --- | | |  | | --- | | A picture containing font, screenshot, graphics, logo  Description automatically generated | | [**Improving Financial Literacy for Multigenerational Planning**](https://app.response.emoneyadvisor.com/e/er?utm_campaign=CC_Best%20Practices_April_2023_A_A%2FB_Click&utm_medium=email&utm_source=Eloqua&s=225884627&lid=6177&elqTrackId=C0A5A6A065AD52175D7ECE73CEED7D91&elq=5b0bf71fcd664c5e862b073dcee97ace&elqaid=3707&elqat=1)  As a financial professional, you are likely aware of what the media is calling the Great Wealth Transfer—where $84 trillion is set to be passed to younger generations over the next two decades.1 But have you been putting any effort into ensuring you will continue to work with the heirs of this wealth when your older clients hand it over? |      |  | | --- | | A picture containing font, screenshot, graphics, graphic design  Description automatically generated | | [**Trending Customer Service Topics**](https://app.response.emoneyadvisor.com/e/er?utm_campaign=CC_Best%20Practices_April_2023_A_A%2FB_Click&utm_medium=email&utm_source=Eloqua&s=225884627&lid=6127&elqTrackId=8F0D77A3B8E5BBD0E8201CD004B35B0A&_ga=2.11488765.810255395.1680541827-714184222.1655817438&elqTrack=true&elq=5b0bf71fcd664c5e862b073dcee97ace&elqaid=3707&elqat=1)  [**Wednesday, April 26 at 2:00 p.m. ET**](https://app.response.emoneyadvisor.com/e/er?utm_campaign=CC_Best%20Practices_April_2023_A_A%2FB_Click&utm_medium=email&utm_source=Eloqua&s=225884627&lid=6127&elqTrackId=8F0D77A3B8E5BBD0E8201CD004B35B0A&_ga=2.11488765.810255395.1680541827-714184222.1655817438&elqTrack=true&elq=5b0bf71fcd664c5e862b073dcee97ace&elqaid=3707&elqat=1)  During this session, learn the answers to some of the most popular questions from this year from users. Topics will range from best practices to troubleshooting and everything in between. | | | |

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