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| |  |  |  | | --- | --- | --- | | |  |  | | --- | --- | | |  | | --- | | Hi Kristina,  Finding ways to maximize your client’s wealth is likely one of your top priorities. One way to boost your clients’ returns and net worth is by leaning on tax-smart strategies. With just a few clicks, you can now leverage our innovative tools to add Roth conversion strategies and fill up various tax brackets, putting more money in your clients’ pockets and scaling your business to new heights. | | | |

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