**Up to 41% of advisors generate several referrals using eMoney**

Hi [Name],

Ready to generate new business? The Getting Started Program will help you get there.

You’re one month in! At this phase, users typically do best when they:

* Have completed the Setup courses
* Have completed coaching call 1
* Have established their connections and integrations

If you haven't already, we recommend completing those steps!

**Training**

When you're ready, the next step is to log in to the Learning Center to begin Fundamentals to dive into Connections, the Client Portal, and more—starting with **Navigational Overview** and **Integrations Maintenance**. We recommend working through the Fundamentals courses over the next two weeks.

Log into your planning platform and click *Training* to start Fundamentals courses.

**Coaching Call**

Need to catch up? No worries! Log back in to move forward at your own pace.

When you've completed the Fundamentals assessments, you can schedule your second call with a Success Coach.

**TIP**: Users who devote about an hour and a half of learning each week tend to see the best results! We recommend setting aside time for your learning over the next few months.

If you are interested in training or would like to delay until a later time, please contact us at onboarding@emoneyadvisor.com.