**More than half of our clients see a positive ROI within the first six months**

Hi [Name],

Ready to see a return on your investment? The Getting Started Program will help you get there.

**Training**

You're six weeks in! At this point, users do best when they've completed about 75% of the Fundamentals courses, including:

* Navigational Overview
* Integrations Maintenance
* Connections Maintenance
* Basic Data Entry

Log into your planning platform and click *Training* to access the Learning Center. Need to catch up? No worries! Log back in to move forward at your own pace.

**Coaching Call**

When you've finished this section, you'll be ready to schedule your second call with a Success Coach to learn:

* How to save time with data entry
* How to navigate broken connections

TIP: Users who devote about an hour and a half of learning each week tend to see the best results! We recommend setting aside time for your learning over the next few months.

If you are interested in training or would like to delay until a later time, please contact us at onboarding@emoneyadvisor.com.