**63% of advisors have more valuable conversations since using eMoney**

Hi [Name],

The fastest way to see a return on your investment is to work through the Getting Started Program—we have the courses and coaching support to help you get there.

**Training**

At this point, users do best when they:

* Have completed the Fundamentals courses
* Have completed coaching call 3
* Are feeling competent in **Data Entry**, **Connections**, the **Client Portal**, and **Investment Assumptions**

If you haven't already, we recommend completing those steps! Log into your planning platform and click *Training* to access the Learning Center.

Need to catch up? No worries! Log back in to move forward at your own pace.

**Coaching Call**

When you've completed the Beginner courses, you can schedule your fourth call with a Success Coach.

Log into your planning platform and click *Training* to get started.

**TIP**: Users who devote about an hour and a half of eMoney learning each week tend to see the best results! We recommend setting aside time for your learning over the next few months.

If you are interested in training or would like to delay until a later time, please contact us at onboarding@emoneyadvisor.com.