**See a faster return on investment**

Hi [Name],

The fastest way to see a return on your investment is to work through the **Getting Started Program**—we have the courses and coaching support to help you get there.

**Training**

You're three months in! At this point, users do best when they've completed about 50 percent of the Fundamentals courses and have learned all about:

* Navigation Overview
* Integrations Maintenance
* Connections Maintenance
* Basic Data Entry
* The Client Portal

Log into your planning platform and click *Training* to get started.

**Coaching Call**

Need to catch up? No worries! Log back in to move forward at your own pace. When you've completed the Beginner assessments, you can schedule your fourth call with a Success Coach. Log into your planning platform and click *Training* to schedule your coaching call.

**TIP**: Users who devote about an hour and a half of learning each week tend to see the best results! We recommend setting aside time for your learning over the next few months.

If you are interested in training or would like to delay until a later time, please contact us at onboarding@emoneyadvisor.com.