**Subject Line:** Introducing: eMoney Support Assistant!

**Connections Support Update | NEW eMoney Support Assistant**

Reduce the time it takes to resolve connection interruptions with eMoney Support Assistant, our new automated response tool, now included as a step in the existing *Report a Problem* workflow.

[**LEARN MORE**](https://blog.emoneyadvisor.com/emoney-updates-q1-2025/#Connections-Support-Update)

**COMING SOON**

**Schwab Integration Enhancements​**

Soon, streamline your workflow with the Schwab integration. Unlock faster, more efficient document sharing by enabling seamless access to Schwab statements directly within the Client Vault. [**Learn more.**](https://blog.emoneyadvisor.com/emoney-updates-q1-2025/#Schwab-Integration-Enhancements)

**COMING SOON**

**The Premium Client Portal, Setting a New Standard for Client Relationships**

Boost engagement with your clients, foster deeper collaboration, and drive business growth with the Premium Client Portal, a new set of interactive planning tools offered as an add-on option to our existing Client Portal, coming this March!

[**Learn more.**](https://blog.emoneyadvisor.com/emoney-updates-q1-2025/#Premium-Client-Portal)

[**SEE ALL PRODUCT UPDATES**](https://blog.emoneyadvisor.com/emoney-updates-q1-2025/)

[**Streamline Risk Tolerance and Financial Planning: A Live Demo of the eMoney & Tolerisk Integration**](https://urlisolation.com/browser?clickId=0140A6FF-B33B-43AD-BAD9-AE30F5CB58C5&traceToken=1740413454%3Bemoney_hosted%3Bhttps%3A%2Fd2x0P304.na1.hubspotlinks&url=https%3A%2F%2Fregister.gotowebinar.com%2Fregister%2F9076389767579160154%3Fsource%3DEmail%26utm_medium%3Demail%26_hsenc%3Dp2ANqtz--4GutPYxuhByDVhJODrOVqFAkUb3Z5AmdWu1udml5Dwphqi2R1x1aMKppP7XFDaLMkFlsP1YuJfjj31yD6rwd1B1NqtA%26_hsmi%3D346643956%26utm_content%3D346643956%26utm_source%3Dhs_email)

Join eMoney Group Product Manager Luke White at an exclusive Tolerisk webinar **later today, February 25th at 4:00 p.m. ET,** where he’ll explore the new integration, released last month. Don’t miss this opportunity to see how it can enhance efficiency and elevate your planning process. Attend live or receive the recording following the event! [**Register here.**](https://urlisolation.com/browser?clickId=0140A6FF-B33B-43AD-BAD9-AE30F5CB58C5&traceToken=1740413454%3Bemoney_hosted%3Bhttps%3A%2Fd2x0P304.na1.hubspotlinks&url=https%3A%2F%2Fregister.gotowebinar.com%2Fregister%2F9076389767579160154%3Fsource%3DEmail%26utm_medium%3Demail%26_hsenc%3Dp2ANqtz--4GutPYxuhByDVhJODrOVqFAkUb3Z5AmdWu1udml5Dwphqi2R1x1aMKppP7XFDaLMkFlsP1YuJfjj31yD6rwd1B1NqtA%26_hsmi%3D346643956%26utm_content%3D346643956%26utm_source%3Dhs_email)