**Subject Line:** 94% of advisors said eMoney allows them to build financial plans more efficiently.

Hi ﻿FirstName﻿,

Are you looking to better support your clients as they navigate **market volatility and emotionally charged decisions?** When these circumstances arise, clients often feel overwhelmed. The blog post below discusses how to recognize signs of stress and anxiety, allow clients to vent frustrations, and help them prioritize major decisions.

[**How to Help Clients with Decision-making During Stressful Times**](https://emoneyadvisor.com/blog/how-to-help-clients-with-decision-making-during-stressful-times/)

[**Discover How to Turn Stress into Trust**](https://emoneyadvisor.com/blog/how-to-help-clients-with-decision-making-during-stressful-times/)

**More on Market Shifts and Data Entry Efficiencies:**

**BLOG**

[**Now Is the Time for a Renewed Focus on Planning**](https://emoneyadvisor.com/blog/now-is-the-time-for-a-renewed-focus-on-planning/)

With rising inflation, market volatility, and increasing living costs, more Americans feel pressured to plan for the future. As a result, many are turning to financial professionals for support—with 70% making it a priority to work with one in the next year.

**CASE STUDY**

[**Data Migration Services Help Migrate Platforms with Ease**](https://emoneyadvisor.com/resources/case-studies/data-entry-services-help-migrate-platforms-with-ease/)

Data gathering takes time, but our data migration services can help. Learn how Jonathan Millican of Bridgeworth Wealth Management leveraged eMoney to scale data migration.

**PODCAST**

[**Connections: Importing Accounts into Your Book of Business in eMoney**](https://emoneyadvisor.com/knowledge-base-podcast/podcast/connections-importing-accounts-into-your-book-of-business-in-emoney/)

Bringing account information into eMoney and managing connections are critical for successful onboarding. Learn more in this *Knowledge Base Podcast.*

**LIVE TRAINING**

**[Did You Know Series: Building Out Basic Facts](https://wealth.emaplan.com/ema/SignIn?ema&" \t "_blank)**

Join us on **Tuesday, April 29, at 2:00 p.m. ET** for a live session on using Basic Facts in eMoney to streamline the client data gathering process. To enroll, click *Training*, and locate the *“Did You Know Series – Webinars”* section in your Course Catalog.

\*Should the webinar reach maximum capacity, an additional session will be planned for a future date\*