**Subject line:** Strategies for Managing Challenging Client Behavior

**Strategies for Managing Challenging Client Behavior**

Throughout their careers, financial professionals will encounter a diverse array of clients who present a variety of challenges. Recognizing and understanding these clients and their challenges is crucial for effective financial planning and maintaining productive relationships.

[**MASTER THE ART OF DIFFICULT CONVERSATIONS**](https://emoneyadvisor.com/blog/strategies-for-managing-challenging-client-behavior/)

**More Highlights**

**PRODUCT UPDATE**

[**One Big Beautiful Bill Act (2025 Budget Reconciliation Bill)**](https://blog.emoneyadvisor.com/product-updates/one-big-beautiful-bill-act-2025-budget-reconciliation-bill/)

**The One Big Beautiful Bill Act (2025 Budget Reconciliation Bill)** introduces changes that could impact client strategies. We’re prioritizing timely updates in eMoney to support your planning efforts. [See what’s coming.](https://blog.emoneyadvisor.com/product-updates/one-big-beautiful-bill-act-2025-budget-reconciliation-bill/)

**PRODUCT UPDATE**

**Getting Started Program Update**

Effective July 1, users will be able to access all training content within the program, regardless of their progress in the platform. They will no longer need to complete prerequisites to access coaching calls, though the coaching calls themselves will continue to follow a sequential structure.

*\*Only applicable for those who utilize eMoney training/coaching services.*

**PRODUCT UPDATE**

[**An Easier Way to Plan for Training Events**](https://blog.emoneyadvisor.com/practice-management/an-easier-way-to-plan-for-training-events/)

Now, advisors can plan for upcoming eMoney training sessions by viewing the months ahead in a new calendar view, available now within the Learning Center.

*\*Only applicable for those who utilize eMoney training/coaching services.*

Check out the [Heart of Advice blog](https://emoneyadvisor.com/blog/?elqTrackId=AC190DD33F36209CBBF3EF74FB893D06&elqTrack=true) for more insights and best practices for successful financial planning engagement.