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| If you are having trouble reading this email, [read the online version](https://app.go.emoneyadvisor.com/e/es?s=225884627&e=271794&elqTrackId=64bbcdbe8888401c830844e2f7189fd5&elq=775302a38e9645b38e1948d5f23e2e88&elqaid=5927&elqat=1&elqak=8AF5704CE7AC91401889BCE295F4A60D38345B2035FA2E0748C90DC757A4E32F7B76). |

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| eMoney |
| Product Updates Newsletter |

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| **An Enhanced Client Onboarding Workflow, Available September** |
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| Coming next month, **introduce a redesigned Getting Started experience to your new clients**—an intuitive, modern onboarding flow that empowers them to build a basic financial plan at their own pace.[**LEARN MORE**](https://blog.emoneyadvisor.com/emoney-updates-q3-2025/) |

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| More Highlights |
| **[Integration Updates: Jump, and Luminary](https://blog.emoneyadvisor.com/emoney-updates-q3-2025/%22%20%5Ct%20%22_blank)**New tiles are now available on the Integrations page. |
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| [**In Case You Missed It: Presentation View in Decision Center**](https://blog.emoneyadvisor.com/emoney-updates-q2-2025/)By going beyond static PDFs and printouts, enjoy a modern, unified journey that fosters collaboration and streamlines your workflow. Presentation View ensures your clients' experience remains consistent, whether you're presenting in person or they're reviewing their plan from home. |
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| [**One Big Beautiful Bill Act Changes**](https://blog.emoneyadvisor.com/product-updates/one-big-beautiful-bill-act-2025-budget-reconciliation-bill/)**We’ve released the first round of timely updates in eMoney to support your planning efforts and are targeting early September for the next round.** You can also listen to[this short podcast episode](https://emoneyadvisor.com/knowledge-base-podcast/podcast-download/1030/breaking-down-the-obbb-in-emoney) about how eMoney is responding to the new tax legislation with Senior Financial Planning Consultant, Michelle Riiska. |

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| eMoney Advisor, LLC Four Radnor Corporate Center, 100 Matsonford Road, Suite 220, Radnor, PA 19087 888-362-4612 |

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