**Subject Line**: New Planning Tools: Annuity Income and Debt Paydown Modules Now Available

How do you help clients make smarter decisions about income and debt? This December, we’re giving you two ways to answer that question with new *Needs Analysis* topics: [***Annuity Income* and *Debt Paydown***](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/#NA-annuity-and-debt).

These additions expand the *Needs Analysis* suite to seven modules, including the recently released *Long-term Care*.

[**Explore New Planning Tools →**](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/#NA-annuity-and-debt)

## More December Highlights

*Releases December 1*

[**Plan Summary Report Updates**](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/#PlanSummaryReport)

Deliver clearer insights and more meaningful planning conversations with enhancements to the *Plan Summary Report*. These updates, inspired by advisor feedback, make it easier to organize and present goals, expenses, and liabilities—helping clients see the full picture of their financial plan.

*Releases December 1*

[**Asset Class Summary Report Enhancements**](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/#AssetClass)

Provide a clearer, more modern way to present and demonstrate the impact of your recommendations with the new *Comparison Mode* within the *Asset Class Summary Report*.

*Releases December 1*

[**Report Improvements**](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/#ReportImprovements)

As we continue to look to the future of your eMoney experience, we've made changes to 16 reports to improve performance and styling and enhance chart interactivity.

*Releases December 1 and 2*

**New Integration Updates**

In our ongoing effort to expand our integrations and make it as simple as possible to learn more about them, [***FP Alpha***](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/#FPAlpha) and [***Fidelity Bond Beacon®***](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/#FidelityBondBeacon) tiles and support pages have been added to the Integrations page.

[**See all product updates**](https://blog.emoneyadvisor.com/emoney-updates-q4-2025/)

## A Few Things to Note

* **In January, *Insights* in the *Decision Center* will get a new name: *Solver*.** This update reflects its growing role in helping you not just understand data, but actively solve complex decisions with confidence.
* **BlackRock is discontinuing the iRetire platform** due to low usage. As a result, eMoney will be removing the ***BlackRock Advisor Center*** integration on December 1.
* The ***Morningstar Quick Take Report***, which provides a standardized factsheet for all funds in the Morningstar universe**, will be retired on December 1, 2025**. It will be removed from the Research and News link in the eMoney Integration menu, and when searching for or clicking on a ticker in ***Advanced Facts***. Moving forward, users with the Morningstar Advisor Workstation integration enabled will have access to an Investment Detail Report.