

Time (ET)	Monday, October 21 <sup>st</sup>
9:00 a.m. – 6:00 p.m.	<b>Exhibition Hall</b>
9:00 a.m. – 5:30 p.m.	<b>Networking Lounge</b>
10:00 a.m. – 10:09 a.m.	<b>Summit Opening: Planning Better Together</b>
10:09 a.m. – 10:26 a.m.	<b>Planning Better Together: Research and Insights</b>
10:26 a.m. – 10:45 a.m.	<b>eMoney Product Vision and Roadmap</b>
10:50 a.m. – 11:20 a.m.	<b>Exhibit Hall - Product Experience</b>
11:25 a.m. – 12:20 p.m.	Breakout Sessions (2 sessions to choose from)
12:20 p.m. – 1:00 p.m.	Break
1:00 p.m. – 1:55 p.m.	Breakout Sessions (3 sessions to choose from)
2:05 p.m. – 3:00 p.m.	Breakout Sessions (2 sessions to choose from)
3:10 p.m. – 3:40 p.m.	Sponsor Breakout
3:10 p.m. – 3:40 p.m.	Sponsor Breakout
3:50 p.m. – 4:45 p.m.	Breakout Sessions (3 sessions to choose from)
4:55 p.m. – 5:50 p.m.	<b>Keynote Speaker 1</b>

Time (ET)	Tuesday, October 22 <sup>nd</sup>
9:00 a.m. – 6:00 p.m.	<b>Exhibition Hall</b>
9:00 a.m. – 5:30 p.m.	<b>Networking Lounge</b>
8:00 a.m. – 10:00 a.m.	CFP Board Code of Ethics and Standards of Conduct
10:10 a.m. – 11:10 a.m.	<b>Keynote Speaker 2</b>
11:20 a.m. – 12:15 p.m.	Panel Discussion
12:15 p.m. – 1:15 p.m.	Break
12:15 p.m. – 12:50 p.m.	Networking Lounge- TOPIC
1:20 p.m. – 2:15 p.m.	Sponsor Breakout
1:20 p.m. – 2:15 p.m.	Sponsor Breakout
2:25 p.m. – 3:20 p.m.	Breakout Session
2:25 p.m. – 3:10 p.m.	Peer-to-peer Roundtable
2:25 p.m. – 3:10 p.m.	Peer-to-peer Roundtable
3:20 p.m. – 4:15 p.m.	Breakout Sessions (2 sessions to choose from)
3:20 p.m. – 4:05 p.m.	Peer-to-peer Roundtable
4:25 p.m. – 6:25 p.m.	CFP Board Code of Ethics and Standards of Conduct

Time (ET)	Wednesday, October 23 <sup>rd</sup>
9:00 a.m. – 5:30 p.m.	<b>Exhibition Hall</b>
9:00 a.m. – 5:00 p.m.	<b>Networking Lounge</b>
9:30 a.m. – 10:25 a.m.	Sponsor Panel
10:35 a.m. – 11:30 a.m.	Fidelity
11:40 a.m. – 12:35 p.m.	Panel Discussion
12:35 p.m. – 1:20 p.m.	Breakout Sessions (2 sessions to choose from)
1:20 p.m. – 1:55 p.m.	Break
1:20 p.m. – 1:55 p.m.	Networking Lounge: TOPIC
2:00 p.m. – 2:55 p.m.	Breakout Session
2:00 p.m. – 2:55 p.m.	Michael Kitces Presentation
3:15 p.m. – 4:10 p.m.	Breakout Sessions (2 sessions to choose from)
3:15 p.m. – 4:10 p.m.	Peer-to-peer Roundtable

