



2025 eMoney Summit

Sponsorship Opportunities

Be part of the future of financial planning



**October
20-22**

Empower Your Brand and Connect with Engaged Financial Professionals!

Engage with over 1,300 financial professionals – including advisors, planners, and leaders actively seeking innovative solutions and insights for their businesses. The 2025 eMoney Summit, a premier virtual three-day event, offers this exceptional opportunity.

As a sponsor, you will have numerous occasions to showcase your expertise, introduce your latest products, and cultivate meaningful relationships with key decision-makers eager to exchange ideas, earn continuing education credits, and interact with solution providers.

We offer a range of sponsorship packages and options designed to help you achieve your desired level of exposure. Please contact our Events team at advisorsummit@emoneyadvisor.com to secure your sponsorship for the 2025 eMoney Summit.



Tomorrow's Planning, Today.

Throughout 25 years of countless changes – in our industry, in our society, and in our world – eMoney has always been one step ahead, anticipating, developing, and delivering financial planning solutions that make an impact.

Today, we remain committed to providing the industry's best technology to ensure financial professionals can build strong relationships, strong businesses, and even stronger financial plans. Together, we will continue to shape the future of financial planning by delivering effective and thoughtful experiences for our users and their clients.

Benefits of Sponsoring



Connect with over 1,300 financial professionals eager to discover innovative solutions and create valuable connections.



Boost visibility and awareness by showcasing your solutions to a highly engaged audience actively seeking new products and services.



Generate high-quality leads through interactive booths, engaging content, and lead reports.



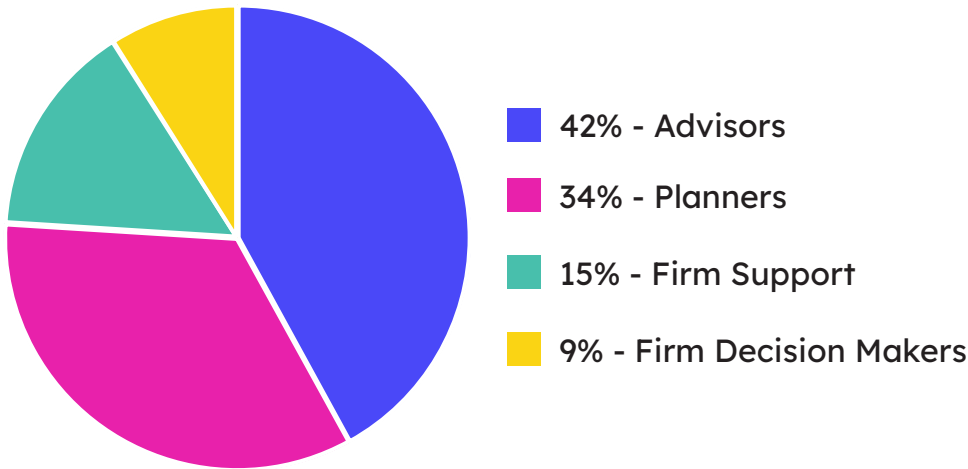
Foster valuable connections with potential clients, industry colleagues, and non-competing businesses open to opportunities for collaboration.

2024 eMoney Summit Demographics & Statistics

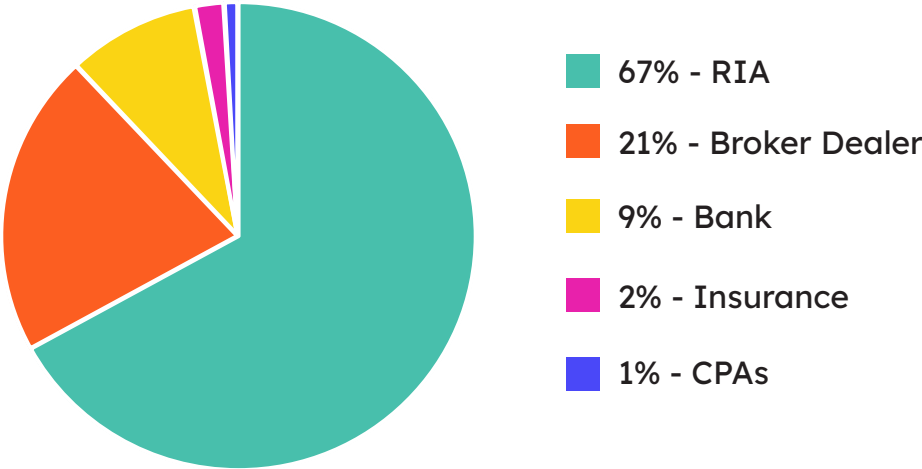
91% Summit Overall Satisfaction Rating

75% attendees plan to return

Last Year's Attendee Roles



Last Year's Attendee Affiliations



Testimonials

Hear what our attendees have to say!

“ I liked the Keynote presenters. I thought they were very topical given the shift in focus in the industry, and I appreciated the tools they provided for helping me become a better advisor.”

“ Really enjoyed the speakers. Would love to attend again next year.”

“ Overall, the summit was a huge success. I learned so much, and the 1-on-1 was very useful.”

“ I was able to improve my knowledge of eMoney, that brings so much value to my clients and my practice.”

“Keynote speakers were incredible; loved the theme, and the panel discussions were great!”

“ The panel was incredibly insightful and bridged together all the sessions with the overarching theme, and I appreciated how seamless it all felt.”

Diamond: \$20,000

2025 Summit Diamond Sponsorship Package

- Online Presence: Logo on the eMoney website and event promotions
- Demonstrate your brand's expertise by participating in a mainstage panel session (55 minutes):
 - Panel topic will be decided by eMoney, at a later date
 - Sponsors roles on panels will be decided by eMoney, at a later date
 - Subject matter expertise to be requested of the sponsor by eMoney, once topics have been decided
 - All mainstage panels are prerecorded on eMoney's approved vendor systems
- One 30-minute breakout session during the conference (must be educational in nature and not a product demo or sales pitch)
- Logo on promotions for panel and breakout session
- Attendee lists and survey results for each session
- Virtual booth with links to content, live chat, videos
- Online lead reporting (visitors to booth/viewers of content)
- Post-conference attendee list
- Six attendee passes

Platinum: \$15,000

2025 Summit Platinum Sponsorship Package

- Online Presence: Logo on the eMoney website and event promotions
- Two 30-minute breakout sessions during the conference or one 55-minute CE breakout session (must be educational in nature and not a product demo or sales pitch)
- Attendee lists and survey results for each session
- Virtual booth with links to content, live chat, videos
- Online lead reporting (visitors to booth/viewers of content)
- Post-conference attendee list
- Five attendee passes



Gold: \$10,000

2025 Summit Gold Sponsorship Package

- Online Presence: Logo on the eMoney website and event promotions
- One 30-minute breakout session during the conference (must be educational in nature and not a product demo or sales pitch)
- Attendee lists and survey results for the session
- Virtual booth with links to content, live chat, videos
- Online lead reporting (visitors to booth/viewers of content)
- Three attendee passes





**Don't miss this unique opportunity to
connect, engage, and grow your business.**

Contact our Summit Events team at advisorsummit@emoneyadvisor.com today
to discuss your options and secure your spot as a 2025 eMoney Summit sponsor!

