

**eMoney**  
**Summit**

# 2026 SPONSORSHIP OPPORTUNITIES

**POWERING WHAT'S POSSIBLE**



**READY TO PUT  
YOUR BRAND  
IN FRONT OF  
1,300+ ENGAGED  
FINANCIAL  
PROFESSIONALS?**

The eMoney Summit is a premier three-day virtual event that gives sponsors multiple opportunities to showcase expertise, introduce new products, and build meaningful relationships with key decision-makers.

Engage with more than 1,300 financial professionals—including advisors, planners, and firm leaders—who are actively seeking innovative solutions and insights to grow their businesses.

Attendees come ready to exchange ideas, earn continuing education credits, and connect with solution providers. We offer a range of sponsorship packages and options designed to match your desired level of exposure.

Contact our Events team to secure your sponsorship at [advisorsummit@emoneyadvisor.com](mailto:advisorsummit@emoneyadvisor.com).

## THEME

# POWERING WHAT'S POSSIBLE.

Financial advisors play a powerful role in helping clients move forward with clarity and confidence, whether their clients are just getting started, navigating life's changes, or planning for long-term security.

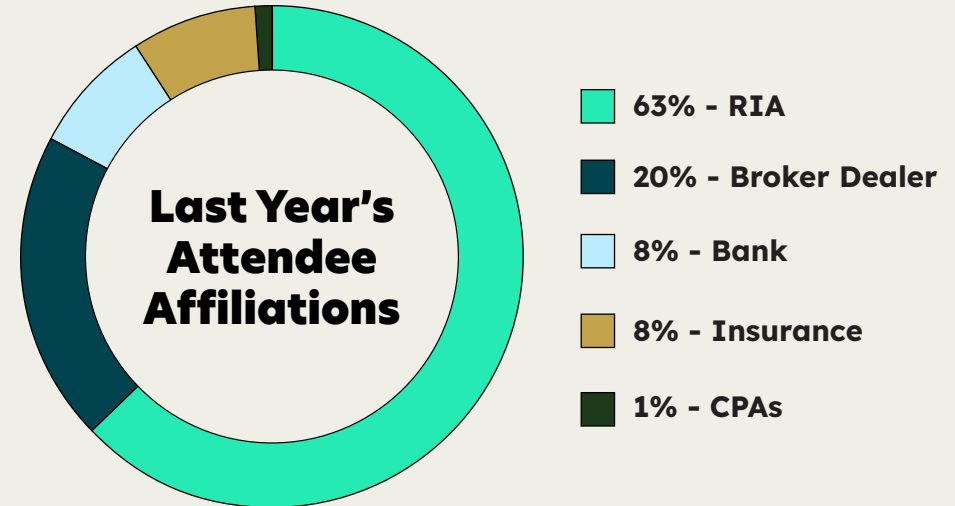
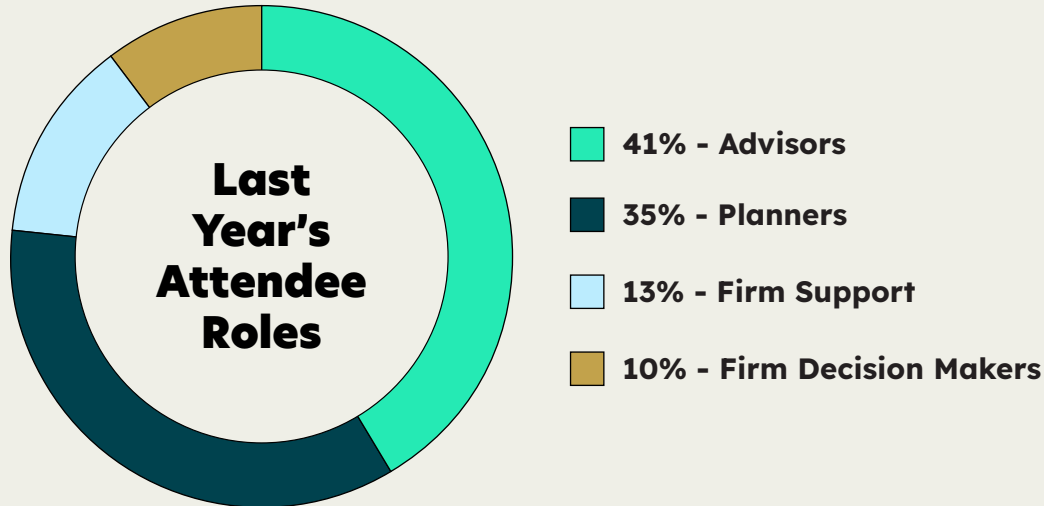
Through thoughtful, trust-building collaborative planning, advisors guide better decisions and stronger financial outcomes.

Advisors are essential, and by empowering them with solutions that reduce complexity, strengthen relationships, and expand access to advice, **eMoney enables them to focus on what matters most: helping their clients plan for a secure financial future.**

# 2025 eMONEY SUMMIT DEMOGRAPHICS & STATISTICS

**94%** Overall Summit Satisfaction Rating

**80%** of Attendees Plan to Return



# TESTIMONIALS

Hear what our sponsors have to say.

*“eMoney is one of the most forward-thinking wealth software companies out there and that reflects on the customers and the audience—great match and great platform.”*

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*“The best part of our sponsorship was the ability to have a report generated showing all of our engagement.”*

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*“We appreciated having the opportunity to educate our prospects and RIA customers on our integration with eMoney.”*

# DIAMOND SPONSORSHIP PACKAGE

\$20,000

- ✓ Online Presence: Logo on the eMoney website and event promotions
- ✓ Demonstrate your brand's expertise by participating in a mainstage panel session (55 minutes):
  - Panel topic will be decided by eMoney, at a later date
  - Sponsors roles on panels will be decided by eMoney, at a later date
  - Subject matter expertise to be requested of the sponsor by eMoney, once topics have been decided
  - All mainstage panels are prerecorded on eMoney's approved vendor systems
- ✓ One 30-minute breakout session during the conference (*must be educational in nature and not a product demo or sales pitch*)
- ✓ Logo on promotions for panel and breakout session
- ✓ Attendee lists and survey results for each session
- ✓ Virtual booth with links to content, live chat, videos
- ✓ Online lead reporting (*visitors to booth/viewers of content*)
- ✓ Post-conference attendee list
- ✓ Six attendee passes

# PLATINUM SPONSORSHIP PACKAGE

**\$15,000**

- ✓ Online Presence: Logo on the eMoney website and event promotions
- ✓ Two 30-minute breakout sessions during the conference or one 55-minute CE breakout session (*must be educational in nature and not a product demo or sales pitch*)
- ✓ Attendee lists and survey results for each session
- ✓ Virtual booth with links to content, live chat, videos
- ✓ Online lead reporting (*visitors to booth/viewers of content*)
- ✓ Post-conference attendee list
- ✓ Five attendee passes

# GOLD SPONSORSHIP PACKAGE

**\$10,000**

- ✓ Online Presence: Logo on the eMoney website and event promotions
- ✓ One 30-minute breakout session during the conference (*must be educational in nature and not a product demo or sales pitch*)
- ✓ Attendee lists and survey results for the session
- ✓ Virtual booth with links to content, live chat, videos
- ✓ Online lead reporting (*visitors to booth/viewers of content*)
- ✓ Three attendee passes

# READY TO SPONSOR?

Email [advisorsummit@emoneyadvisor.com](mailto:advisorsummit@emoneyadvisor.com)  
to request packages and reserve your spot.

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