

# Industry Designations and CFP Board Continuing Education Credits

For any designations other than CFP®, self-reporting of CE credit is required. Below is a list of a few different designations.

## NAPFA (National Association of Personal Financial Advisors)

- No specific designations, instead this is a professional organization that has CE requirements
- NAPFA recognizes programs that are accepted as CE by CFP Board
- Visit [napfa.org](http://napfa.org) for more information

## American College Designations

- Examples: WMCP®, RICP®, ChFC®, CLU®, FSCP®, ChSNC®, CAP®, CLF®, CASL®
- American College recognizes programs that are accepted as CE by CFP Board
- Visit [theamericancollege.edu](http://theamericancollege.edu) for more information

## College of Financial Planning

- Examples: AAMS®, APMA®, AWMA®, CRPC®, CRPS®, CSRIC™, FPQP™, WMS<sup>SM</sup>
- College of Financial Planning recognizes programs that are accepted as CE by CFP Board
- Visit [kaplanfinancial.com/wealth-management](http://kaplanfinancial.com/wealth-management) for more information

## CPA

- Dependent on the state board of accountancy the individual is registered in
- Generally recognizes programs that are accepted as CE by CFP Board
- Visit [nasbaregistry.org/cpe-requirements](http://nasbaregistry.org/cpe-requirements) for more information

## CFA Institute

- CFA® designation
- CFA Institute recognizes programs that are accepted as CE by CFP Board
- Visit [cfainstitute.org/en/membership/professional-development/ce](http://cfainstitute.org/en/membership/professional-development/ce) for more information

## IWI (Investments and Wealth Institute)

- CIMA®, CIMC®, CPWA®, RMA®
- IWI generally recognizes programs that CFP Board accepts
- Visit [investmentsandwealth.org/cima/cima-cpwa-rma-renewal-requirements](https://investmentsandwealth.org/cima/cima-cpwa-rma-renewal-requirements) for more information

## Insurance Licenses

- Dependent on the state the individual is licensed in
- Generally do not recognize programs that are accepted as CE by CFP Board
- Visit [statece.com/state-by-state-insurance-ce-requirements](https://statece.com/state-by-state-insurance-ce-requirements) for more information

Please direct individuals to the websites above to confirm whether a particular designation accepts CFP Board-approved CE credits.