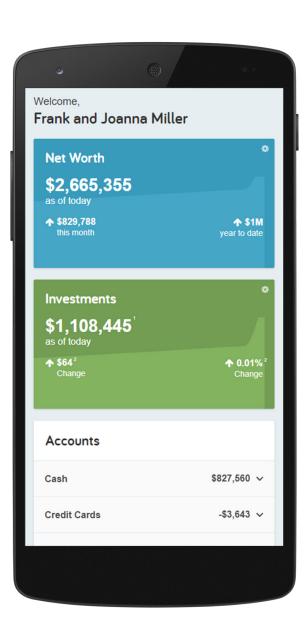
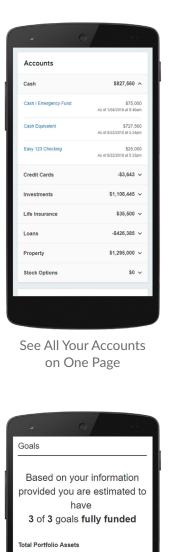
YOUR PERSONAL FINANCIAL WEBSITE

Answers in the Palm of Your Hand

With mobile access to your website, your complete financial picture is in the palm of your hand, whenever you want, from wherever you are.





	Allocation	Analysis	Fransactions	
Accounts				
All Investn	nents -			
Current	Value: \$1,1	109 445 20		
Guirein	Cash:	\$7,214.00		
2	Holdings:	\$854.291.20		
² Today's		+\$64.18		
	-	1 0.01%		
	Bal	ance History		
\$2M		,		
\$1M -				
50				
\$0 Jan '		May '18 Apr '18	Jul '18 Jun '18	Aug '18
Jan '	Feb '18	Apr 18	Jun '18	
Jan ' Cash, Margin, ar below	Feb '18 nd Holding quantities in	Apr '18 effect changes thro	Jun '18 with the Positions A	
Jan ' Cash, Margin, ai below . Account holding	Feb '18 nd Holding quantities n s reflect the last availab	Apr '18 effect changes thro ble prices as of 06/	Jun '18 ugh the Positions A 22/2018 02:02PM ² .	s Of dates
Jan ' Cash, Margin, ai below . Account holding	Feb '18 nd Holding quantities in s reflect the last availat d on the total of all acc	Apr '18 effect changes thro ble prices as of 06/	Jun '18 ugh the Positions A 22/2018 02:02PM ² .	s Of dates
Jan * Cash, Margin, ai below . Account holding Values are base	Feb '18 nd Holding quantities in s reflect the last availat d on the total of all acc	Apr '18 effect changes thro ble prices as of 06/	Jun '18 ugh the Positions A 22/2018 02:02PM ² .	s Of dates
Jan * Cash, Margin, ar below . Account holding Values are base in which historie	Feb '18 nd Holding quantities m s reflect the last availat d on the total of all acc s are available.	Apr '18 effect changes thro ble prices as of 08/ ount history values	Jun '18 , ugh the Positions A 22/2018 02:02PM ² . as of the last day o	s Of dates If each mo
Jan * Cash, Margin, at below . Account holding Values are base in which historie	Feb '18 nd Holding quantities in s reflect the last availat d on the total of all acc	Apr '18 effect changes thro ble prices as of 08/ ount history values	Jun '18 ugh the Positions A 22/2018 02:02PM ² .	s Of dates
Jan * Cash, Margin, ar below . Account holding Values are base in which historie	Feb '18 nd Holding quantities m s reflect the last availat d on the total of all acc s are available.	Apr 18 effect changes thro ble prices as of 06/ ount history values Cash ^	Jun '18 , ugh the Positions A 22/2018 02:02PM ² . as of the last day o	s Of dates If each mo
Jan * Cash, Margin, at below . Account holding Values are base in which historie	Feb 118 and Holding quantities re- s reflect the last available d on the total of all acc s are available. Positions As Of ¹	Apr 18 effect changes thro bie prices as of 68 ount history values Cash ^ PM	Jun '18 Jun '1	s Of dates f each mo Curren

View Your Updated Investments



Access Important Documents

Track Your Progress Towards Your Goals

\$8M \$7M \$6M \$5M Details

Your Personal Financial Mobile Website can be accessed on iPhone, Android, and other popular smart phones.

YOUR PERSONAL FINANCIAL WEBSITE

Here's How to Get Started

1. Once you've completed the self-registration process for your Personal Financial Website, you will receive a Website Registration Confirmation email.



2. Using your smart phone, access your email and click on the URL provided. Before logging on, add or save the link to your smart phone's Home Screen.





3. The first time you log on, enter the same Username and Password you use to access your full Personal Financial Website. After this initial logon, you'll be prompted to register your device and create a 4 digit PIN for easier access in the future.

passcode?				
You can set a passcode of 4 or more digits for easy sign in from this device.				
Passcode				