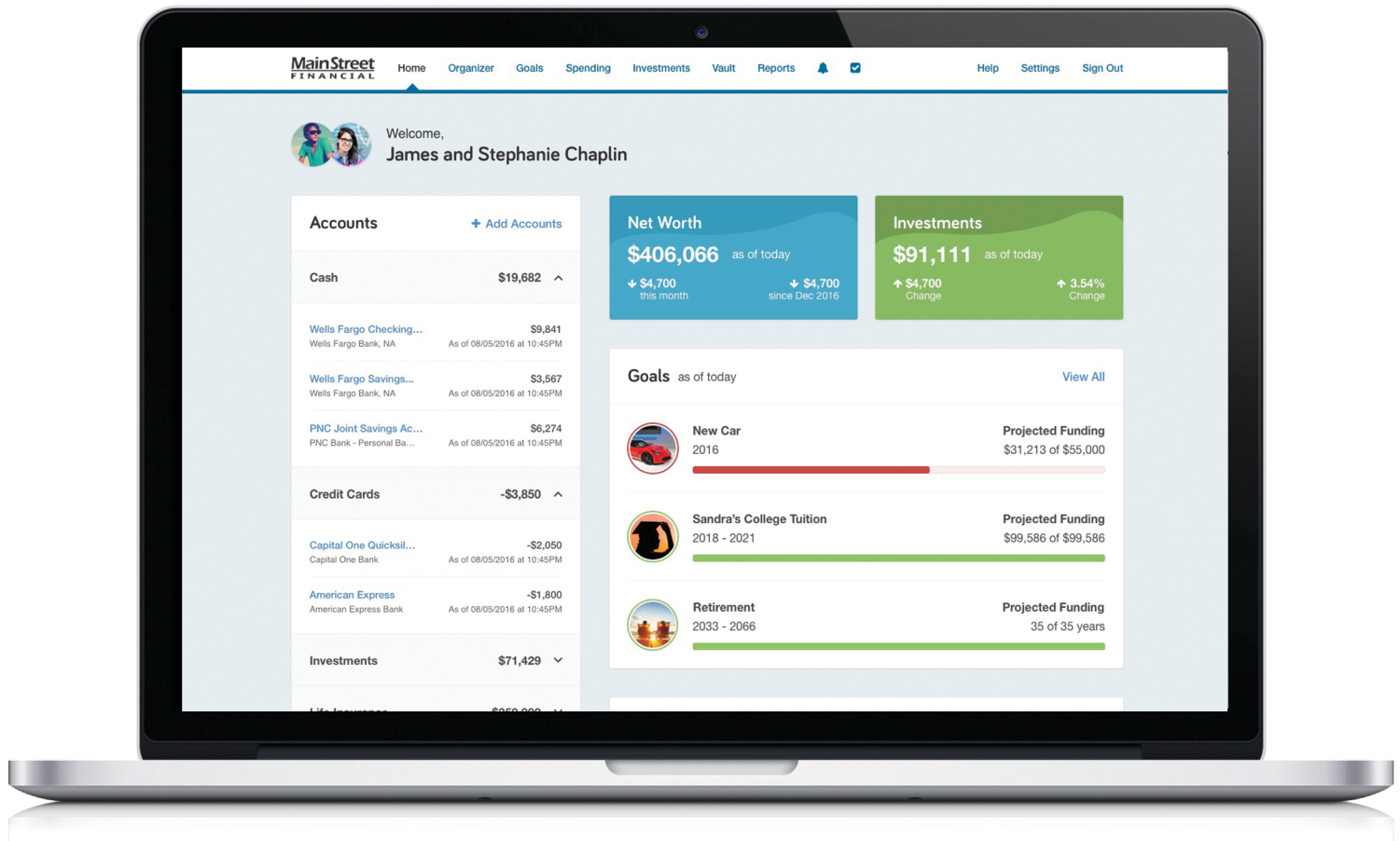


Be the Center of Your Client's Financial World



Organize. Collaborate. Empower.



ORGANIZER

Connect all your clients' accounts for a consolidated view of their entire financial pictures.



REPORTS

Customize a sophisticated summary of each clients' financial plan.



SCREEN SHARING

Easily join a screen sharing session for interactive planning discussions anytime, anywhere.



MOBILE

Provide clients with a fully-branded, mobile experience.



TRACK SPENDING

Track spending habits, monitor cash flow, and help clients stay on the right financial path.



INVESTMENTS

Interactive charts and detailed summaries increase your clients' knowledge of their financial accounts.



BUDGETING TOOLS

Help your clients set budgets and reach savings goals.



VAULT

Allow clients to safely store all their important files, and access them directly through eMoney.



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