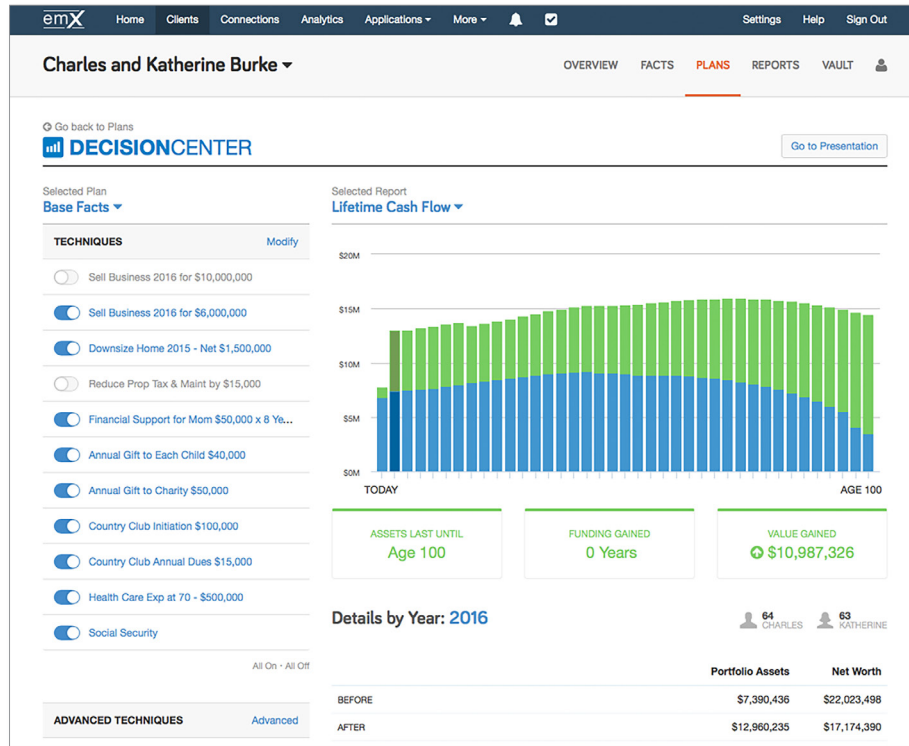


Demonstrate Your Value

SELECT
a Technique

COLLABORATE
on Options

REVIEW
each Decision



ORGANIZE
the Facts

VISUALIZE
the Results

ANALYZE
the Details



Instantly visualize the impact of your recommendations

- 1 PRIORITIZE GOALS**
Drag and drop financial goals in order of importance to help your client and their spouse identify what matters most.
- 2 SIMULATE MULTIPLE SCENARIOS**
Use the sliders in a given technique to instantly display multiple outcomes.
- 3 SHOW THE FUTURE**
Show the impact of your client's decisions and the benefits of your recommendations over the long term with interactive charts.

